

THE BOARD OF DIRECTORS' PROPOSAL FOR A RESOLUTION ON APPROVAL OF THE BOARD OF DIRECTORS' RESOLUTION ON A DIRECTED ISSUE OF SHARES

The board of directors proposes that the general meeting approves the board of directors' resolution on 29 December, 2022, (subject to the general meetings approval) on a directed issue of shares as follows.

1. The Company shall issue no more than 6,125,000 new shares, whereby the share capital can increase with no more than SEK 612,500.
2. The right to subscribe for shares shall, with deviation from the shareholder's pre-emption rights, belong to The Way Forward ApS with a right to subscribe for 4,900,000 shares and Twenty Holding ApS with a right to subscribe for 1,225,000 shares.
3. The subscription price per share shall be SEK 0,6. Payment shall be made by cash payment no later than June 19, 2023. The board of directors shall be entitled to prolong the time for payment.
4. The share premium shall be transferred to the unrestricted premium reserve.
5. Subscription of shares shall be made no later than 31 January 2023. The board of directors shall have the right to decide on an extension of the subscription period.
6. The new shares entitle to a dividend for the first time on the record date for dividends that occurs immediately after the new shares have been registered in the share register maintained by Euroclear Sweden AB.

The board of directors, or its nominee, is entitled to decide on any minor changes in the resolution of the general meeting that may be required when registering the resolution at the Swedish Companies Registration Office, Euroclear Sweden AB or due to other formal requirements.

A valid resolution in accordance with this item requires that the resolution be supported by shareholders with at least two thirds of both the votes and the shares represented at the meeting.

OmniCar Holding AB (publ)
The board of directors